

KEY INFORMATION DOCUMENT



FUND OVERVIEW

- BR Bluehill Investments (the "Fund") intends to achieve risk-adjusted returns and capital appreciation in medium to long term by investing in India oriented investments and India-leveraged opportunities.
- The Sub-Fund will target promising early-stage companies and collectively primarily in sectors such as deep tech, space tech, drone tech, climate tech, electric vehicles, material science and life sciences.
- This Key Information Document highlights the key terms and risks associated with an investment in the Fund, and it should be read together with the Fund’s private placement memorandum (the “Memorandum”) and the supplement thereto (the “Supplement”). A potential investor should read the Memorandum and the Supplement in their entirety as well as consult with its own legal, tax, and financial advisers before deciding to invest in the Fund.
- The descriptions contained herein of specific strategies engaged by the Company, or the Fund is not an indicator of limiting the actions. The Fund may engage in investment activities not described within the Supplement that the Directors, Investment Committee and Investment Manager considers appropriate.
- Although the Fund is envisaged to have a geographical focus in India, there are no geographical restrictions on the locations of the Fund’s investments.

FUND VALUATION AND REDEMPTION

- The Company acting for the account and for the purpose of the Sub-Fund shall ensure that the investments are subject to independent valuation in compliance with applicable law.
- The Directors will provide shareholders with the following disclosures on an annual basis and as required: financial condition and risk management pertaining to the Fund, any inquiries or legal actions taken against the Company, and any material liability during the tenure of the Fund.
- The NAV per Participating Share = the Fund’s attributable NAV for each class of Participating Share (each, a "Class") on the Valuation Day / number of Participating Shares in such Class.

Exiting the Fund - Risks

- The IM seeks to maximize liquidity premiums and portfolio returns by timing investment exits. The Fund seeks to exit investments in about 5 years from the date of the relevant investment. This can be done through selling shares, buying back shares, liquidating the Portfolio Company or other modes.
- Participating shares are not redeemable at the option of the Shareholder.
- The Shareholder shall not be permitted to transfer shares unless permitted by the Directors.
- If any amount of redemption proceeds is paid to a Shareholder in specie, the value ascribed to such assets shall generally be the value of such assets on the date of distribution unless determined by Directors.

FUND RISK FACTORS

- The performance of the Fund is largely dependent on successful implementation of the specific investment strategy by the Investment Manager. Please refer to the Memorandum and the Supplement for the Risk Factors before investing in the Fund.
- The Fund’s investment strategy, which is reliant on the Investment Manager’s assessments of global financial markets, securities, and instruments, carries inherent risk and speculation, and is possible that the Investment Manager engages in investment strategies that are risky and speculative with potential of losses.
- The key risks include market volatility, exchange rate fluctuations, counter-party failures, equity price variability, operational challenges, custodian-related risks, geopolitical factors, currency fluctuations, sustainability factors, and regulatory risks that may impact asset disposals of invested capital.

INVESTMENT STRATEGY OVERVIEW

- In day-to-day executions of the investment program, the Investment Manager (IM) shall evaluate the investments and refer the investments to the Investment Committee and to be approve by the Directors.
- In the event leverage is undertaken, the Company for the account of the Sub-Fund may pledge assets to the Sub-Fund as collateral for any such borrowings.
- The Fund’s investment process includes deal sourcing and evaluation, technical and business deep dive, and presentation of investment case to the Investment Committee.
- The Sub-Fund shall not invest more than 25% of its investable funds into one Portfolio Company, in other AIFs, shall not lend or guarantee for the Portfolio Companies, or invest in associates unless with approval of the ‘Super Majority’

DEEP TECH OPPORTUNITIES

- The Fund is looking to capture the secular trend of Indian startups stepping up to discernably fill market gaps – notably in the deep tech sector – driven by regulatory incentives within India.
- The Fund focuses on low capital intensity high IP led parts of the deep tech value chain that are scalable and have global applicability.
- Deep tech is supported by a favorable policy environment in India and driven by a large market opportunity. The Indian deep tech ecosystem is growing at 50+% CAGR and rapidly evolving.
- Mvriad of exit possibilities for deep tech startups due to growing number of investors.

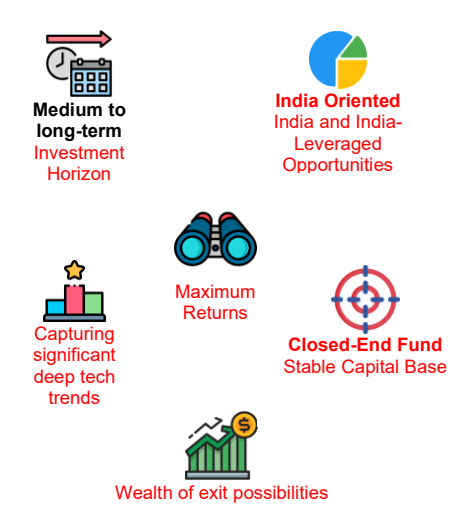
IMPORTANT LEGAL INFORMATION

LEGAL INFORMATION: This Key Information Document prepared by BugleRock Capital Pte. Ltd. (“BugleRock”) is provided on a confidential basis to a limited number of accredited and institutional investors at their request for information purposes only and is not an offer to sell or solicitation of an offer to buy interests in the Fund. An offer or solicitation to buy interests in the Fund is made only through the Memorandum, the Supplement, and the related subscription documents. The information contained in this Key Information Document is qualified in its entirety by the Memorandum and the Supplement, which contain information about the investment objective, the terms and conditions of an investment in the Fund, and the tax information and risk disclosures that are important to any investment decision regarding the Fund, which should be read carefully prior to an investment in the Fund. No person has been authorized to make any statement concerning the Fund other than as set forth in the Memorandum, the Supplement, and the definitive subscription documents and any representation or information not contained therein may not be relied upon. BugleRock makes no representation or warranty, express or implied, as to the accuracy or completeness of the information contained herein, and nothing contained herein should be relied upon as a promise or representation as to past or future performance of the Fund or any other entity managed by BugleRock.

KEY FACTS

Investment Manager	BugleRock Capital Pte Ltd.
Product Type	Participating Shares of a Close-Ended Singapore Variable Capital Company Sub-Fund
Asset Class	Equity
Share Class	Distribution
Regulator in Singapore	Monetary Authority of Singapore
Base Currency	USD
Fund Administrator	OHM Dovetail Global Fund Services Pte. Ltd.
Launch Period	April 2025
Domicile	Singapore
Annual Management Fee	2% per annum of aggregate Capital Commitments
Subscription Frequency	Final call on 31 July 2026
Minimum Initial Investment	USD 200,000
Lock Up Period	6 years – subject to 2- or 1-year extensions
Redemption Frequency	Participating shares are non-redeemable
Redemption Fee within Lock-up Period	2% of NAV of Class A Shares
Valuation and Pricing	Once a year or every 6 months at IM’s discretion
Custodian in Singapore	DBS Bank Ltd.
Custodian in India	Orbis
Sub-Advisor	Bluehill Advisors Pte. Ltd.

PORTFOLIO STRATEGY & APPROACH



CONTACT INFORMATION

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